

Budget/Legislative Update

UNC System

NC State

- Fully funds enrollment growth
- \$20 million for salary increases to be allocated based on UNC BOG priorities
- \$15.3 million to increase minimum wage to \$15/hour for full-time state employees
- 5 non-expiring bonus days
- \$7 million non-recurring UNC System management flex cut
- \$32 million to UNC System non-recurring for Repairs and Renovations
- Recurring funding for faculty recruitment and retention
- Increases recurring funds for data modernization
- Funding to promote access for college education for NC residents

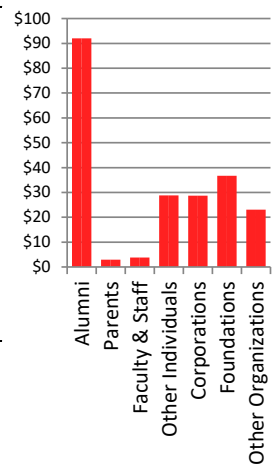
- \$2 million non-recurring for NIIMBL
- \$266,000 non-recurring for NC Clean Technology Center
- \$400,000 recurring reduction for supplies

Source: Finance & Administration

Development and Gift Activity (unaudited 7/5/18)

| As of June 30, 2018 | Current | | | FYTD 2018 Totals | FYTD 2017 Totals | FYTD Period % Change FY17/18 | FYTD Period 3-year Average (FY15-FY17) | FYTD Period % Change 3-yr avg/FY18 |
|-------------------------------|--------------------|-------------------|-------------------|--------------------|--------------------|------------------------------|--|------------------------------------|
| | Operations | Endowment | Facilities | | | | | |
| Agriculture and Life Sciences | 29,677,705 | 11,196,212 | 224,978 | 41,098,895 | 84,111,890 | -51% | 60,426,464 | -32% |
| Design | 1,073,537 | 1,117,741 | 1,690 | 2,192,967 | 1,710,992 | 28% | 1,592,258 | 38% |
| Education | 13,172,591 | 186,605 | 868 | 13,360,065 | 5,605,538 | 138% | 3,765,387 | 255% |
| Engineering | 10,544,746 | 5,685,294 | 21,699,154 | 37,929,193 | 22,789,736 | 66% | 24,999,895 | 52% |
| Humanities & Social Sciences | 1,459,795 | 2,791,421 | 0 | 4,251,217 | 3,682,507 | 15% | 6,159,340 | -31% |
| Management | 2,504,052 | 3,822,188 | 160 | 6,326,400 | 5,335,870 | 19% | 4,647,152 | 36% |
| Natural Resources | 1,349,535 | 2,975,565 | 168,709 | 4,493,810 | 3,221,814 | 39% | 2,777,018 | 62% |
| Sciences | 2,917,145 | 5,785,984 | 29,424 | 8,732,553 | 2,680,915 | 226% | 7,825,553 | 12% |
| Textiles* | 2,944,188 | 1,963,785 | 11,550 | 4,919,523 | 4,039,147 | 22% | 3,109,366 | 58% |
| Veterinary Medicine | 6,178,437 | 8,673,475 | 209,978 | 15,061,890 | 17,321,458 | -13% | 21,459,964 | -30% |
| Alumni Association | 203,369 | 1,505,352 | 1,650 | 1,710,371 | 821,851 | 108% | 719,023 | 138% |
| DASA | 1,050,425 | 1,261,032 | 202,618 | 2,514,075 | 5,478,586 | -54% | 3,664,943 | -31% |
| Libraries | 1,244,823 | 1,206,541 | 1,100,626 | 3,551,990 | 3,272,189 | 9% | 2,618,907 | 36% |
| University-wide | 25,433,313 | 14,947,809 | 1,428,048 | 41,809,169 | 45,589,216 | -8% | 29,018,553 | 44% |
| Wolfpack Club/Athletics** | 14,482,454 | 689,182 | 12,780,607 | 27,952,243 | 19,131,597 | 46% | 25,832,559 | 8% |
| Total | 114,236,115 | 63,808,187 | 37,860,059 | 215,904,361 | 224,793,307 | -4% | 198,616,384 | 9% |

Sources of Gifts FYTD (millions)



Source: Advancement Services. New activity is broken out by use of gift funds, i.e., Current Operations, Endowment and Facilities.

* Includes gift information provided by the North Carolina Textiles Foundation

** Includes gift information provided by the NCSU Student Aid Association

Sponsored Program Activity, Awards and Proposals

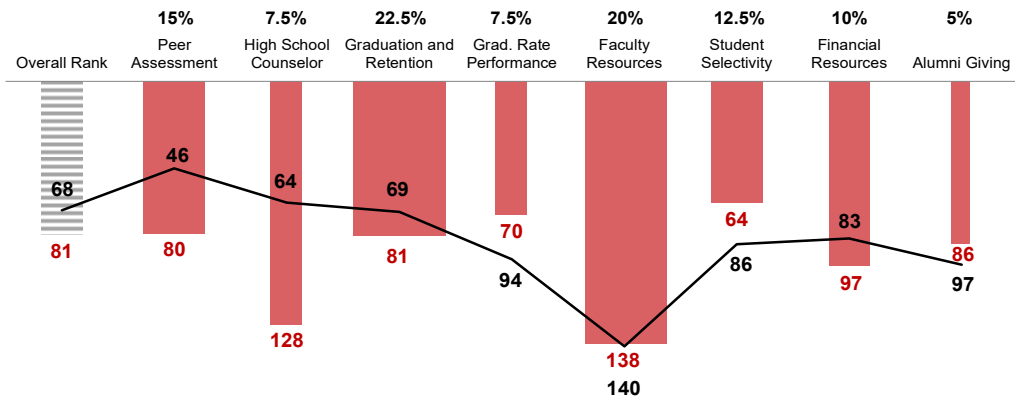
| | Awarded Projects through June 30, 2018 | | | Proposed Projects through June 30, 2018 | | | Contracts & Grants Expenditures | | |
|------------------------------|--|--------------------|--------------------|---|----------------------|----------------------|---------------------------------|--------------------|--------------------|
| | 2017 YTD | 2018 YTD | 5 YR AVERAGE | 2017 YTD | 2018 YTD | 5 YR AVERAGE | 6/30/2016 | 6/30/2017 | 6/30/2018 |
| Chancellor | 199,086 | 334,748 | 135,707 | 3,869,221 | 2,412,234 | 2,083,223 | 411,208 | 222,492 | 124,667 |
| Agriculture & Life Sciences | 115,497,968 | 62,168,801 | 78,230,795 | 213,481,777 | 172,362,329 | 180,471,920 | 61,452,012 | 65,919,007 | 67,633,412 |
| Design | 1,988,766 | 1,741,688 | 1,203,351 | 7,589,921 | 4,469,131 | 5,166,816 | 909,431 | 870,347 | 1,110,219 |
| Education | 19,568,583 | 30,106,906 | 14,929,566 | 37,831,816 | 63,308,019 | 43,439,214 | 10,209,091 | 11,048,765 | 13,920,534 |
| Engineering | 131,518,359 | 93,663,240 | 104,215,951 | 451,168,840 | 473,752,354 | 431,220,721 | 77,726,718 | 84,375,929 | 88,563,159 |
| Humanities & Social Sciences | 7,225,554 | 6,894,181 | 6,654,795 | 33,852,118 | 24,139,700 | 26,409,622 | 7,265,779 | 6,920,896 | 7,058,372 |
| Poole College of Management | 1,241,155 | 1,323,096 | 1,093,676 | 3,181,638 | 2,482,748 | 2,250,752 | 1,141,030 | 962,920 | 1,727,398 |
| Natural Resources | 16,252,476 | 8,387,474 | 11,718,527 | 60,363,765 | 35,196,380 | 43,003,311 | 10,041,125 | 9,973,742 | 10,387,427 |
| College of Sciences | 39,547,523 | 45,602,035 | 41,271,373 | 242,820,949 | 186,032,043 | 232,250,072 | 40,862,433 | 39,285,792 | 41,222,658 |
| Textiles | 15,296,450 | 5,835,138 | 11,369,324 | 29,254,147 | 17,046,470 | 20,991,854 | 5,629,946 | 4,721,277 | 5,197,003 |
| Veterinary Medicine | 11,323,715 | 11,254,815 | 10,863,461 | 75,518,203 | 87,820,394 | 63,281,854 | 8,295,088 | 9,505,867 | 10,181,129 |
| Finance & Administration | 54,859 | 63,762 | 60,963 | 53,762 | 65,931 | 72,802 | 65,004 | 39,970 | 58,012 |
| Information Technology | 0 | 96,744 | 129,720 | 0 | 96,744 | 1,331,599 | 70,619 | 34,076 | 0 |
| Provost | 10,959,849 | 29,190,362 | 20,945,250 | 21,191,860 | 27,759,648 | 23,681,714 | 19,721,896 | 19,893,855 | 20,953,347 |
| Research, Innov & Econ Dev | 35,555,219 | 38,557,656 | 38,217,942 | 128,385,838 | 59,989,569 | 78,686,032 | 43,142,289 | 48,428,008 | 42,659,962 |
| Totals: | 406,229,562 | 335,220,646 | 341,040,400 | 1,308,563,855 | 1,156,933,694 | 1,154,341,507 | 286,943,668 | 302,202,946 | 310,797,299 |

Provost's expenditures include Graduate School, DASA, McKimmon, Libraries, EMAS, Academic Outreach, Equity & Diversity, and International Affairs.

Source: Awards and proposals from Office of Research, Innovation, and Economic Development (ORIED), and year-to-date C&G expenditures from Office of Contracts and Grants

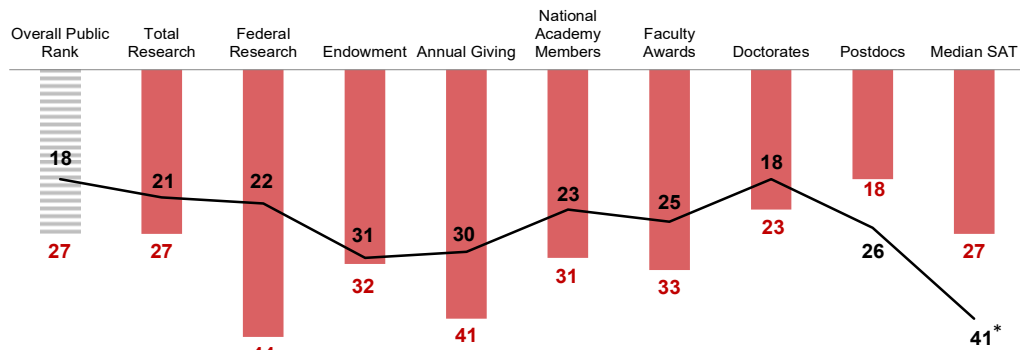
**U.S. News: Undergraduate Rankings
2018 Edition - Category Ranks**

NC State vs. 16 Peers (average)
(Column widths represent category weight)



**Center for Measuring University Performance
2016 Report – Ranks among Public Institutions**

NC State vs. 16 Peers (average)
(All categories have equal weight)



*Average among 15 peers. No median SAT listed for University of Arizona.

**QS World University Rankings
2019 Edition - Category Scores**

NC State vs. 16 Peers (average)
(Column widths represent category weight)

