

The University of North Carolina: Budget Comparison
2015-16 Capital Improvements

	BOG Budget Priorities	Governor's Budget	House Budget	Senate Budget
Allocation from Repairs and Renovations Reserve	263,522,128	--	66,666,667	150,000,000
<i>House: Represents 1/3 of \$200M to UNC</i>				
<i>Senate: Represents 1/2 of \$300M to UNC</i>				
Capital Projects	993,226,676	479,722,816	253,581,681	--
Engineering Building - Oval	77,000,000	77,000,000	77,000,000	--
Plant Sciences Building - Advanced Planning	--	--	5,000,000	--
Targeted Capital Renewal Projects	251,314,507	24,616,373	5,800,000	4,000,000
Thermal Utilities and Infrastructure Upgrades	6,980,000	--	--	--
Bureau of Mines Building Renovation	6,000,000	--	--	--
Ricks Hall Renovation	8,500,000	--	--	--

Source: UNC General Administration, June 25, 2015.

Source: Finance & Business

Development and Gift Activity

(as of June 30, 2015)	New			YTD 2015 Totals	YTD 2014 Totals	YTD Period % Change FY14/15	Year End 2014 Totals	Sources of Gifts YTD (millions)
	Endowment Activity	Gifts (includes Endowment)	New Commit- ments					
Agriculture and Life Sciences	21,773,829	13,547,838	43,711,140	57,263,208*	34,396,055	66%	34,396,055	
Design	1,244,149	952,121	1,105,964	2,060,667	1,207,140	71%	1,207,140	
Education	210,956	410,074	1,400,782	1,811,131	1,000,389	81%	1,000,389	
Engineering	9,185,227	6,396,992	15,336,439	21,741,828*	20,288,879	7%	20,288,879	
Humanities & Social Sciences	7,619,338	589,980	8,763,325	9,353,847	2,415,968	287%	2,415,968	
Management	3,270,872	1,440,007	4,266,907	5,708,217	5,118,282	12%	5,118,282	
Natural Resources	1,616,451	2,050,707	635,174	2,688,374	3,208,049	-16%	3,208,049	
Sciences	4,626,916	2,309,230	4,666,585	6,990,751	5,628,033	24%	5,628,033	
Textiles	2,886,366	2,523,539	1,288,494	3,812,168	1,753,614	117%	1,753,614	
Veterinary Medicine	29,917,018	3,178,653	29,842,153	33,023,890	20,111,515	64%	20,111,515	
Alumni Association	656,666	650,349	164,658	816,246	1,055,375	-23%	1,055,375	
DASA	74,156	1,900,852	1,438,173	3,341,831	1,668,899	100%	1,668,899	
Libraries	974,201	1,361,277	1,159,935	2,521,372	2,370,924	6%	2,370,924	
University-wide	15,016,978	20,209,247	4,914,357	25,140,288	63,543,912	-60%	63,543,912	
Wolfpack Club/Athletics	7,421,933	12,166,901	20,032,553	32,199,454	23,343,482	38%	23,343,482	
Total	106,495,056	69,687,767	138,726,637	208,473,272	187,110,517	11%	187,110,517	

* YTD 2015 Totals do not include conditional pledges: \$6.9 M for Plant Sciences Initiative (CALs) and \$14.9 M for Engineering Oval Project (COE).

Source: Advancement Services. Gifts include cash, matching gifts, and gifts-in-kind. New Commitments include bequest expectancies and pledges.

Sponsored Program Activity, Awards and Proposals

	Awarded Projects through June 30, 2015			Proposed Projects through June 30, 2015			Contracts & Grants Expenditures		
	2014 YTD	2015 YTD	5 YR AVERAGE	2014 YTD	2015 YTD	5 YR AVERAGE	6/30/2013	6/30/2014	6/30/2015
Chancellor	36,250	65,250	344,772	323,740	2,385,566	1,134,071	946,615	850,494	658,618
Agriculture & Life Sciences	64,482,684	74,260,457	63,322,390	168,411,976	189,408,433	196,401,209	66,477,591	56,101,779	57,320,621
Design	577,037	447,220	959,302	9,279,969	1,651,220	4,417,489	1,113,837	1,205,758	1,304,113
Education	6,086,852	9,290,081	10,186,309	33,561,361	38,176,105	27,521,169	9,376,883	8,851,173	10,213,884
Engineering	84,782,775	83,101,363	79,361,491	385,394,700	429,429,155	345,007,803	69,334,641	75,985,065	78,058,785
Humanities & Social Sciences	5,095,996	7,071,806	6,461,215	27,950,061	21,667,842	21,920,414	6,318,586	6,865,082	7,966,971
Poole College of Management	1,418,981	908,039	1,110,521	1,134,571	1,330,879	2,389,096	712,067	926,280	1,234,974
Natural Resources	13,196,675	9,501,111	11,537,326	48,636,448	37,232,156	41,801,456	10,094,083	11,038,488	11,182,909
College of Sciences	50,378,667	38,344,829	41,406,243	222,340,807	251,889,606	208,445,301	31,060,641	41,314,089	40,326,938
Textiles	10,707,204	14,661,029	10,096,349	19,606,197	22,097,251	23,156,148	6,130,010	5,470,265	6,358,939
Veterinary Medicine	9,543,394	10,570,077	9,978,192	52,671,739	43,802,636	40,996,660	8,215,464	8,078,919	8,350,386
Finance & Business	62,401	69,283	378,546	120,205	69,254	463,095	54,687	100,094	62,982
Information Technology	499,890	51,966	522,468	531,058	5,030,269	1,557,233	-1,588	2,683	429,402
Provost	21,849,347	10,358,785	16,931,853	23,661,198	11,665,172	19,793,963	18,930,429	18,800,759	18,874,333
Research, Innov. & Econ. Dev	39,553,437	49,024,449	30,614,029	184,781,493	40,472,596	70,277,928	21,648,822	24,715,094	32,765,019
Totals:	308,271,590	307,725,745	283,211,006	1,178,405,523	1,096,308,140	1,005,283,035	250,412,768	260,306,021	275,108,874

Provost's expenditures include Graduate School, DASA, McKimmon, Libraries, EMAS, Academic Outreach, Equity & Diversity, and International Affairs.

Source: Awards and proposals from Office of Research, Innovation, and Economic Development (ORIED), and year-to-date C&G expenditures from Office of Contracts and Grants

**The University of North Carolina
Operating Budget Comparison 2015-17**

	BOG Budget Priorities		Governor Adjusted <i>(incl. 16-17 enroll., excl. Escheat swap)</i>		House (H97, 5th edition)		Senate (H97, 7th edition)	
	2015-16	2016-17	2015-16	2016-17	2015-16	2016-17	2015-16	2016-17
Certified Base Budget (excludes Aid to Private Institutions)	2,539,126,467	2,539,134,902	2,539,126,467	2,539,134,902	2,539,126,467	2,539,134,902	2,539,126,467	2,539,134,902
Expansion Items:								
Technical Adjustments								
Enrollment Funding Adjustment <i>(Gov - includes the additional \$30.9M in 16-17 in OSBM reserve)</i>	49,324,741	80,261,279	49,324,741	80,261,279	49,324,741	80,261,279	49,324,741	80,261,279
Comply with Federal Law on Veterans' Tuition <i>(House - allows carryforward of the FY 2014-15 \$4.9M to be cut)</i>	-	4,437,485	-	4,437,486	(4,863,276) 9,300,762 NR	(4,863,276) 9,300,762	(4,863,276) 9,300,762	(4,863,276) 9,300,762
Building Reserves	470,926 R 273,288 NR	715,434 R 91,170 NR	470,912 170,282 NR	714,678 91,170 NR	470,912 170,282 NR	714,678 91,170 NR	470,912 170,282 NR	714,678 91,170 NR
North Carolina Research Campus <i>(House and Senate both require \$29M in expenditures)</i>	7,476,266	7,476,266	-	-	2,500,000	2,500,000	-	-
Strategic Plan Investments	15,500,000	15,500,000	-	-	4,000,000	4,000,000	-	-
Retain Talented Workforce								
Optional Retirement Plan Contribution	10,500,000	10,500,000	-	-	-	-	-	-
Evaluation of Teacher Recruitment and Retention Programs (NCSU, Friday Institute)	-	-	-	-	235,000 NR	470,000 NR	-	-
Eastern 4-H Center (NCSU)	-	-	-	-	367,000 NR	-	-	-
Workers' Compensation Adjustment Reserve							4,929,337	4,929,337
Reductions/Adjustments:								
Management Flexibility Reduction <i>(Gov/House - exclude ECSU, FSU, UNCA, UNCSA, & NCSSM; Senate does not exclude ECSU or FSU)</i>	-	-	(49,913,244)	(49,913,244)	(8,090,455)	(18,075,959)	(17,913,812)	(17,913,812)
Advancement Programs Limited to \$1M from State Funds	-	-	(17,913,812)	(17,913,812)	-	(17,913,812)	-	-
UNC Need-Based Grant Escheat Swap <i>(Gov cut \$18,106,794 NR in 15-16 and \$10,000,000 NR in 16-17, replaced with equal amount of Escheat funds)</i>	-	-		See note	-	-	-	-
NC Guaranteed Admissions Program	-	-	-	-	-	(13,279,762)	-	-
Total Operating Increases	96,545,221	131,981,634	59,870,640	94,209,318	81,759,697	108,728,889	86,296,034	112,397,226
Total Operating Decreases	-	-	(67,827,056)	(67,827,056)	(17,817,007)	(58,132,809)	(27,707,318)	(27,707,318)
Total Recurring Operating Changes	93,271,933	128,890,464	(10,031,403)	25,586,387	62,142,684	48,343,910	45,418,434	76,598,738
Total Nonrecurring Operating Changes	3,273,288	3,091,170	2,074,987	795,875	1,800,006	2,252,170	13,170,282	8,091,170
Salary and Benefit Items:								
Compensation Increase Reserve – SHRA Employees			-	-	15,063,959	15,063,959	-	-
Compensation Increase Reserve – EHRA Employees and NCSSM Teachers			-	-	39,135,826	39,135,826	-	-
State Retirement Contributions – TSERS Members			-	-	6,097,168	4,639,149	-	-
State Retirement Contributions – ORP Members			-	-	1,078,800	1,078,800	-	-
State Health Plan			-	-	3,363,759	3,363,759	-	-
Total Salary and Benefit Changes			106,173	106,173	64,739,512	63,281,493	105,989	105,989
Total Recommended UNC Budget Changes	96,545,221	131,981,634	(7,850,243)	26,488,435	128,682,202	113,877,573	58,694,705	84,795,897
Total Recommended UNC Budget	2,635,671,688	2,671,116,536	2,531,276,224	2,565,623,337	2,667,808,669	2,653,012,475	2,597,821,172	2,623,930,799
Total Percent Change	3.8%	5.2%	(0.3%)	1.0%	5.1%	4.5%	2.3%	3.3%
Aid to Private Institutions:	108,169,754	108,169,754	108,169,754	108,169,754	118,669,754	123,669,754	117,219,754	115,219,754

Note: All items are recurring funding unless noted as NR (nonrecurring).