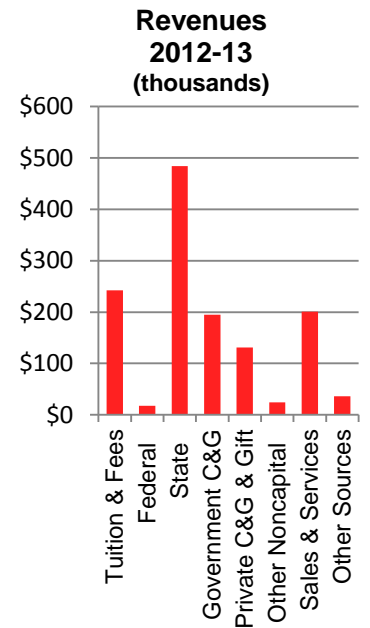


5 year Financial Report on Revenues

2008-09 thru 2012-13

Revenues	2008-09	2009-10	2010-11	2011-12	2012-13	5yr % Change
Tuition & Fees	\$ 162,119,262	\$ 170,813,363	\$ 197,091,556	\$ 217,985,451	\$ 242,771,900	50%
Federal Appropriations	23,156,605	18,480,582	16,842,963	19,356,553	18,723,388	-19%
State Appropriations	463,006,106	491,930,674	499,074,516	466,082,225	484,021,602	5%
Government Contracts & Grants	156,078,338	172,233,186	191,546,925	196,737,508	195,166,126	25%
Private Contracts, Grants, & Gift	103,571,021	96,037,895	112,217,459	132,779,294	131,715,346	27%
Other Noncapital Grants	23,486,705	24,096,141	25,196,153	20,070,688	24,303,560	3%
Sales & Services	168,977,142	168,927,911	176,956,180	189,992,892	201,346,621	19%
Other Sources	(6,703,779)	33,036,674	36,614,235	23,929,941	36,854,397	-650%
Total Revenues	\$ 1,093,691,400	\$ 1,175,556,426	\$ 1,255,539,987	\$ 1,266,934,552	\$ 1,334,902,940	22%

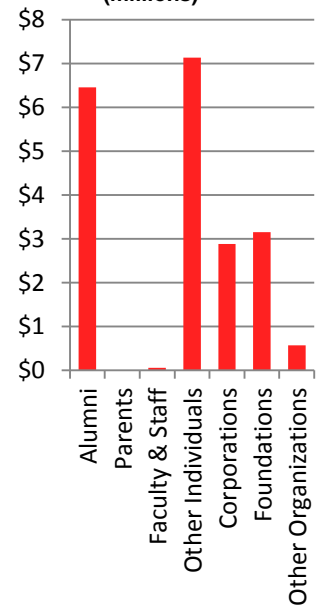


Source: Finance & Business

Development and Gift Activity

(as of August 31)	New Endowment Activity	Gifts (includes Endowment)	New Commitments	YTD 2014 Totals	YTD 2013 Totals	YTD Period % Change FY13/FY14	Year End 2013 Totals
Agriculture and Life Sciences	944,867	1,746,491	1,505,358	3,512,473	13,331,691	-74%	28,558,813
Design	0	10,920	0	277,920	12,463	2130%	1,201,948
Education	0	1,285	0	7,572	32,026	-76%	638,186
Engineering	319,914	602,719	257,333	891,137	1,182,218	-25%	17,482,577
Humanities & Social Sciences	265,600	29,705	313,049	342,754	184,829	85%	1,476,152
Poole College of Management	1,040	108,637	3,550	112,188	46,751	140%	2,287,123
Natural Resources	16,609	73,966	0	73,966	211,620	-65%	9,032,025
College of Sciences	45,494	31,935	35,150	96,815	243,103	-60%	2,507,247
Textiles	4,462	8,657	0	8,657	344,164	-97%	4,374,701
Veterinary Medicine	6,156,905	142,374	6,500,000	6,782,733	1,327,343	411%	10,882,923
Alumni Association	4,620	48,993	36,250	85,243	82,813	3%	679,901
ARTS NC State	500	105,419	29,375	134,794	28,034	381%	1,243,265
Libraries	12,613	33,657	1,211,824	1,245,481	678,727	84%	3,615,020
University-wide	2,305	3,240,659	634,225	3,874,884	2,306,282	67%	97,879,570
Athletics	219,698	2,151,854	665,106	2,816,960	1,578,954	78%	16,354,905
Total	7,994,627	8,337,272	11,191,221	20,263,579	21,591,018	-6%	198,214,355

Sources of Gifts YTD (millions)



Source: Advancement Services

Gifts includes cash, matching gifts, and gifts-in-kind. New Commitments includes bequest expectancies and pledges.

Sponsored Program Activity, Awards and Proposals

	Awarded Projects through August 31, 2013			Proposed Projects through August 31, 2013			Contracts & Grants Expenditures		
	2013 YTD	2014 YTD	5 YR AVG	2013 YTD	2014 YTD	5 YR AVG	2014 YTD	8/30/2013	FY 2012-13
Chancellor	0	0	41,000	0	0	348,820	110,170	110,299	946,615
Agriculture & Life Sciences	14,389,951	14,704,016	15,067,630	23,349,491	19,681,388	44,908,352	10,014,906	10,056,609	55,426,442
Design	519,103	89,082	164,259	62,874	373,110	989,907	198,825	220,858	1,113,837
Education	2,021,630	1,287,008	2,897,018	1,025,103	8,408,924	3,393,862	1,919,716	1,766,935	9,376,883
Engineering	23,205,046	25,794,254	23,353,576	58,457,565	40,689,112	60,297,012	15,468,221	13,654,756	69,334,641
Humanities & Social Sciences	2,605,889	1,674,312	1,826,778	1,802,801	2,886,558	2,248,589	1,093,286	1,359,229	6,318,586
Poole College of Management	105,000	225,695	273,471	1,395,000	37,849	541,639	203,939	163,892	712,067
Natural Resources	2,140,417	4,055,703	3,396,673	9,276,607	6,463,231	8,640,915	1,876,258	1,582,365	10,094,083
College of Sciences	9,746,814	12,012,617	9,688,560	11,311,298	43,375,461	29,977,975	9,173,761	9,365,079	42,111,790
Textiles	1,118,751	2,233,010	1,553,010	2,869,932	1,769,695	4,877,614	1,114,272	936,297	6,130,010
Veterinary Medicine	2,493,183	2,436,990	2,553,832	3,515,974	8,001,278	5,921,492	1,315,041	1,228,653	8,215,464
Finance & Business	5,000	0	125,103	0	6,338	1,980,880	16,717	9,723	54,687
Information Technology	69,900	509,890	115,958	123,798	10,000	159,658	0	3,242	-1,588
Provost	1,963,714	2,641,320	2,196,383	3,869,471	2,092,870	2,292,441	2,147,475	2,062,802	16,211,064
Research, Innov. & Econ. Devel.	2,001,667	8,148,561	4,689,558	7,880,079	7,115,705	8,014,799	4,494,443	3,678,455	21,648,822
Totals:	62,386,065	75,812,458	67,942,810	124,939,993	140,911,519	174,593,956	49,147,031	46,199,194	247,693,403

Source: Awards and proposals from Sponsored Programs and Regulatory Compliance Services (SPARCS)

Source: Year-to-date and year-end C&G expenditures from Office of Contracts and Grants

Student Success Initiatives

What is Student Success?

- Objective Measures
 - 1 & 2 year retention rates
 - 4 year and 6 year graduation rates
 - Masters (4 year) and doctoral (6 year) completion rates
- Student Outcomes and Learning Assessments
 - Example: Collegiate Learning Assessment (CLA)
- Post-graduation Outcomes
 - Job placement and salary
 - Participation in graduate education

Retention and Graduation Rates

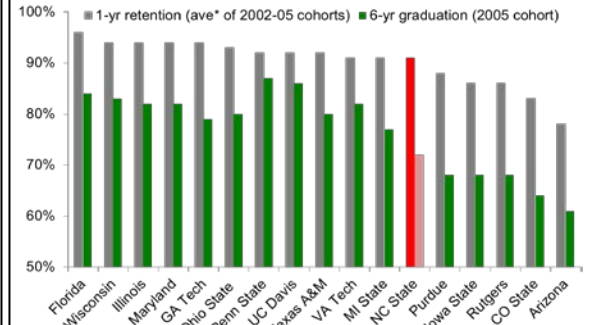
NC STATE UNIVERSITY

Year	First Year Retention	Six Year Graduation
2013	92.6%* (2012 cohort)	74.9%* (2007 cohort)
2020 or sooner	94% (2019 cohort)	80% (2014 cohort)

* Preliminary Numbers
University Planning & Analysis, 2013

Retention and Graduation Rates

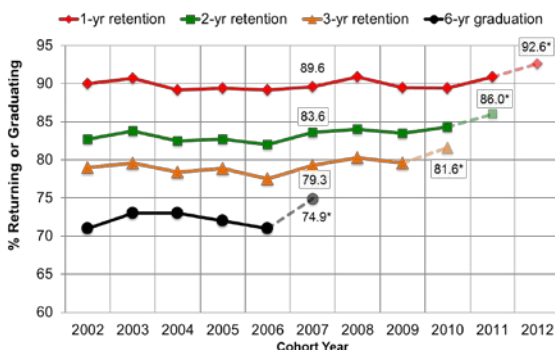
NC STATE UNIVERSITY AND PEER INSTITUTIONS FOR 2011



US News & World Reports Best Colleges, 2013 Edition; see <http://upa.ncsu.edu/ir/rate/retention-grad-rates-comparison>. *Percentage of first-year freshmen who returned to the same college or university the following fall, averaged over the first-year classes entering between 2002 and 2005.

Retention and Graduation Rates

1, 2, 3 AND 4YR RETENTION AND 6YR GRADUATION RATES BY COHORT



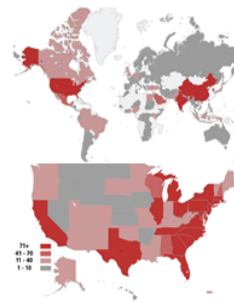
University Planning & Analysis, 2013; <http://upa.ncsu.edu/ir/rate/freshman-grad-rates-1991-present> *Preliminary 2013 data <http://upa.ncsu.edu/ir/rate/freshman-retention-rates>

The Applicants

NC State received more than 21,000 undergraduate applications for the fall semester. Applications were received from every county in North Carolina, all 50 states and 94 countries

Top 5 Countries Outside the U.S.

- 546 People's Republic of China
- 115 India
- 65 Saudi Arabia
- 57 South Korea
- 46 Mexico



Top 10 States Outside of North Carolina by Applications

- | | | | |
|--------------|-----|----------------|-----|
| Virginia | 858 | Florida | 431 |
| Maryland | 689 | South Carolina | 315 |
| New Jersey | 531 | Georgia | 254 |
| New York | 450 | Massachusetts | 228 |
| Pennsylvania | 444 | Connecticut | 177 |

UPA REPORT: Current Admissions Status Report, Fall 2013 (as of Aug. 2nd, 2013)

Fall 2013 Freshman Class

4,170 ENROLLED STUDENTS



46%
Of Incoming Enrolled Students are Female



54%
Of Incoming Enrolled Students are Male

Top 10 Majors of Incoming Enrolled Students

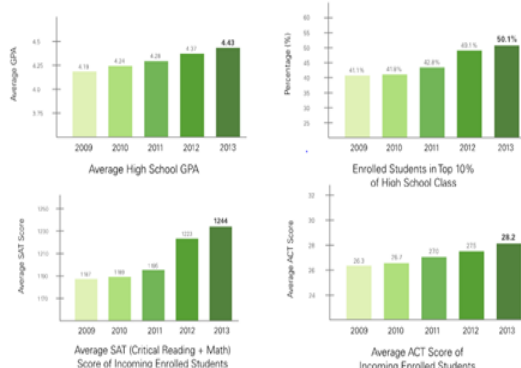
- | | | | |
|---------------------|-------|-------------------|----|
| Engineering | 1,199 | Political Science | 74 |
| First Year College | 812 | Fashion & Textile | 69 |
| Management | 362 | Management | 60 |
| Biological Sciences | 240 | Communication | 60 |
| Animal Science | 143 | Zoology | 57 |
| Psychology | 99 | | |

- 159 International students
- 600 Children of Alumni
- 211 Valedictorians and Salutatorians among Entering Students
- 4.43 Weighted High School GPA
- 46 Perfect Score on the SAT (Math)
- 20 Perfect Score on the SAT (Critical Reading)
- 3 Perfect Score on ACT

UPA REPORT: Current Admissions Status Report, Fall 2013 (as of Aug. 2nd, 2013)

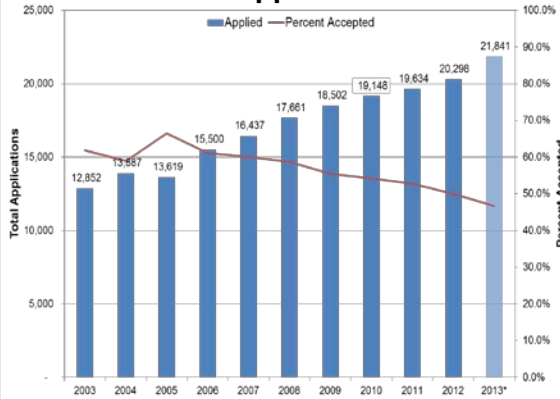
Academic Achievement of Enrolling Students

The 2013 freshman class is the highest achieving class in our history, with an overwhelming majority of incoming students ranked in the top 20% of their class.



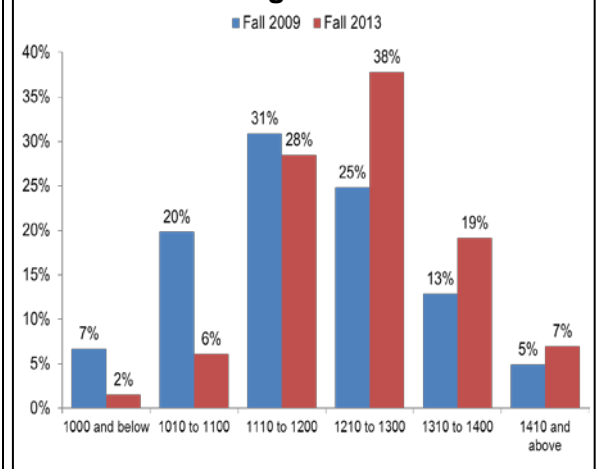
UPA REPORT: Current Admissions Status Report, Fall 2013 (as of Aug. 2nd, 2013)

New Freshman Applicants



UPA *Freshman Profile, 10-year Trend*, Fall Semester First-Time-In-College Bachelor's Degree Students
UPA REPORT: Current Admissions Status Report, *Fall 2013 (as of Aug. 2nd, 2013)

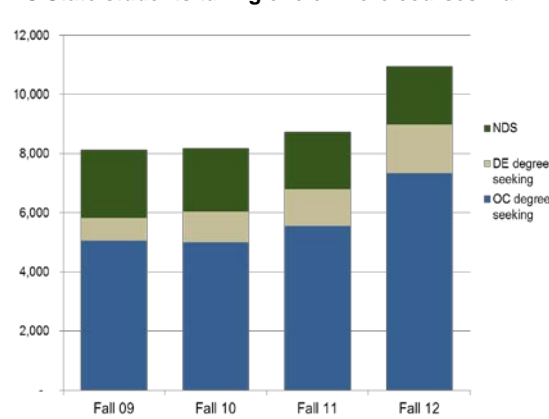
Five Year Change in SAT Profile



Blurring the Lines

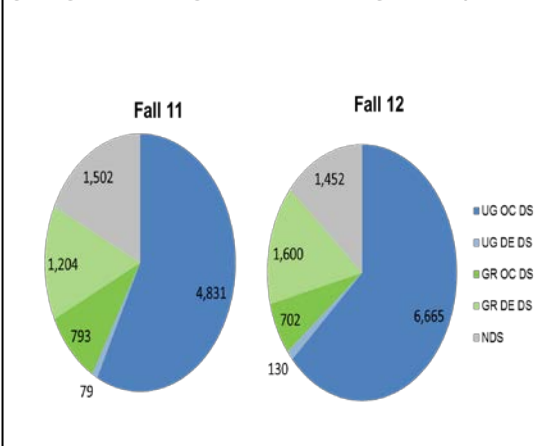
REMOVING THE TUITION DIFFERENTIAL

NC State students taking one or more courses via DE



Blurring the Lines

CHANGE IN DE ENROLLMENT PATTERNS FALL 11/ 12



Average Total SCH

FULL TIME UNDERGRADS TAKING ONE OR MORE COURSE BY DE

