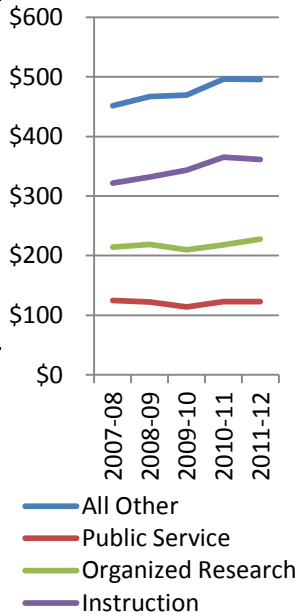


5-Year Historical Trends of Expenditures (dollars from all sources)

5 Year Historical Trend of Expenditures by Program

| Summary by Program             | 2007-08                | 2008-09                | 2009-10                | 2010-11                | 2011-12                | Change    |
|--------------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|-----------|
| Instruction                    | \$321,581,332          | \$331,934,602          | \$343,706,418          | \$365,151,681          | \$361,431,203          | 12%       |
| Organized Research             | 214,367,952            | 218,978,214            | 210,068,031            | 218,194,650            | 227,853,223            | 6%        |
| Public Service                 | 124,961,594            | 122,143,675            | 114,181,630            | 122,747,560            | 122,731,674            | -2%       |
| Academic Support               | 71,348,121             | 68,762,525             | 71,066,058             | 76,985,187             | 74,929,438             | 5%        |
| Student Services               | 19,415,350             | 20,431,174             | 22,028,791             | 21,806,662             | 22,710,164             | 17%       |
| Institutional Support          | 63,516,158             | 67,397,636             | 71,732,362             | 75,977,074             | 74,032,298             | 17%       |
| Plant Maintenance & Operations | 83,412,963             | 79,055,782             | 77,182,410             | 79,804,223             | 75,177,330             | -10%      |
| Student Financial Aid          | 30,789,524             | 38,661,883             | 42,407,952             | 48,657,639             | 45,546,908             | 48%       |
| Auxiliary Enterprises          | 118,124,545            | 122,303,639            | 118,592,802            | 123,339,186            | 130,490,836            | 10%       |
| Other Non-Operating Expenses   | 10,503,522             | 13,841,437             | 12,008,920             | 13,005,189             | 12,769,404             | 22%       |
| Depreciation                   | 54,609,498             | 56,485,824             | 54,464,008             | 56,449,786             | 59,752,459             | 9%        |
| <b>Total Expenses</b>          | <b>\$1,112,630,558</b> | <b>\$1,139,996,391</b> | <b>\$1,137,439,382</b> | <b>\$1,202,118,837</b> | <b>\$1,207,424,937</b> | <b>9%</b> |

Expenditures (in Millions)



Relative Change from First Year

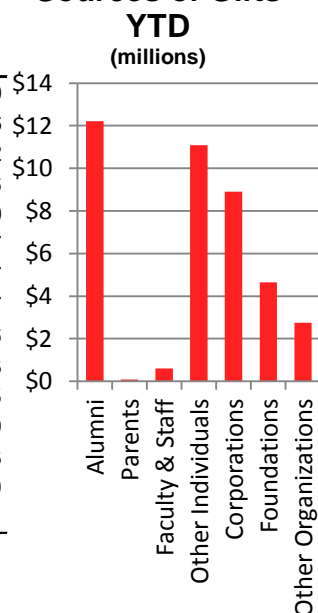
|                    |   |     |     |     |     |
|--------------------|---|-----|-----|-----|-----|
| Instruction        | - | 3%  | 7%  | 14% | 12% |
| Organized Research | - | 2%  | -2% | 2%  | 6%  |
| Public Service     | - | -2% | -9% | -2% | -2% |
| All Other          | - | 3%  | 4%  | 10% | 10% |

Source: Finance & Business

Development and Gift Activity

| (as of November 30)              | New               | Gifts             | New               | YTD 2013          | YTD 2012          | Period %   | Year End           |
|----------------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|------------|--------------------|
|                                  | Endowment         | (includes         | Commit-           |                   |                   |            |                    |
|                                  | Activity          | Endowment)        | ments             | Totals            | Totals            | Change     | 2012 Totals        |
|                                  |                   |                   |                   |                   |                   | FY12/FY13  |                    |
| Agriculture and Life Sciences    | 10,557,850        | 7,847,065         | 8,621,473         | 16,468,537        | 9,884,845         | 67%        | 25,302,649         |
| Design                           | 501,000           | 186,587           | 507,644           | 694,230           | 87,841            | 690%       | 698,606            |
| Education                        | 30,000            | 226,922           | 18,314            | 245,235           | 160,456           | 53%        | 1,052,862          |
| Engineering                      | 3,109,539         | 2,191,484         | 2,817,810         | 5,009,294         | 5,017,393         | 0%         | 11,584,896         |
| Humanities & Social Sciences     | 51,795            | 232,787           | 66,792            | 299,579           | 186,207           | 61%        | 904,249            |
| Poole College of Management      | 499,161           | 256,070           | 512,782           | 768,852           | 581,208           | 32%        | 2,106,767          |
| Natural Resources                | 201,048           | 531,833           | 114,209           | 646,042           | 463,365           | 39%        | 2,488,007          |
| Physical & Mathematical Sciences | 83,620            | 493,971           | 278,583           | 772,554           | 640,714           | 21%        | 2,397,597          |
| Textiles                         | 3,368,494         | 342,539           | 3,190,000         | 3,532,539         | 127,404           | 2673%      | 893,636            |
| Veterinary Medicine              | 1,381,817         | 843,617           | 1,352,025         | 2,195,642         | 4,963,321         | -56%       | 8,906,393          |
| Alumni Association               | 62,119            | 91,170            | 54,900            | 146,070           | 263,196           | -45%       | 730,435            |
| ARTS NC State                    | 2,705             | 106,524           | 207,085           | 313,609           | 474,534           | -34%       | 1,000,420          |
| Libraries                        | 98,712            | 772,689           | 122,070           | 894,759           | 229,290           | 290%       | 2,064,903          |
| University-wide                  | 339,813           | 2,427,509         | 2,243,013         | 4,670,522         | 7,180,908         | -35%       | 30,326,899         |
| Wolfpack Club/Athletics          | 183,327           | 3,392,320         | 228,093           | 3,620,413         | 4,482,461         | -19%       | 20,906,571         |
| <b>Total</b>                     | <b>20,471,000</b> | <b>19,943,084</b> | <b>20,334,792</b> | <b>40,277,876</b> | <b>34,743,143</b> | <b>16%</b> | <b>111,364,891</b> |

Sources of Gifts



Source: Advancement Services

Gifts includes cash, matching gifts, and gifts-in-kind. New Commitments includes bequest expectancies and pledges.

Sponsored Program Activity, Awards and Proposals

|                                  | Awarded Projects, YTD through December |                    |                    | Proposed Projects, YTD through December |                    |                    | Contracts & Grants Expenditures |                    |                    |
|----------------------------------|--|--------------------|--------------------|---|--------------------|--------------------|---------------------------------|--------------------|--------------------|
|                                  | YTD 2012                               | YTD 2013           | 5-year Avg         | YTD 2012                                | YTD 2013           | 5-year Avg         | 11/30/2011                      | 11/30/2012         | Year-end 2012      |
| Chancellor                       | 180,000                                | 0                  | 42,000             | 579,928                                 | 5,000              | 627,127            | 192,728                         | 308,886            | 1,030,096          |
| Agriculture & Life Sciences      | 47,388,859                             | 35,367,763         | 35,898,959         | 95,165,778                              | 70,435,813         | 109,050,142        | 24,136,125                      | 25,174,913         | 61,779,497         |
| Design                           | 23,026                                 | 578,083            | 425,122            | 1,139,814                               | 242,045            | 1,661,993          | 219,798                         | 419,754            | 800,036            |
| Education                        | 8,652,663                              | 2,570,820          | 5,326,881          | 5,802,745                               | 11,965,534         | 12,169,353         | 2,360,986                       | 3,868,127          | 9,234,792          |
| Engineering                      | 45,296,319                             | 46,771,625         | 45,535,845         | 156,461,086                             | 187,624,506        | 173,488,599        | 29,381,281                      | 31,516,739         | 71,536,723         |
| Humanities & Social Sciences     | 6,658,548                              | 3,309,048          | 3,303,145          | 8,833,140                               | 5,444,086          | 9,858,882          | 1,885,607                       | 2,087,521          | 5,343,644          |
| Poole College of Management      | 390,746                                | 303,333            | 511,111            | 908,694                                 | 2,820,026          | 1,316,821          | 409,249                         | 551,675            | 1,017,909          |
| Natural Resources                | 10,822,039                             | 7,841,531          | 7,076,265          | 11,732,015                              | 19,455,598         | 18,395,901         | 3,810,887                       | 3,676,451          | 9,678,414          |
| Physical & Mathematical Sciences | 15,316,145                             | 16,353,680         | 16,646,625         | 95,031,850                              | 60,949,111         | 74,683,930         | 13,059,540                      | 13,391,684         | 30,478,272         |
| Textiles                         | 995,863                                | 2,996,480          | 3,075,393          | 9,571,034                               | 15,548,860         | 12,331,993         | 2,588,118                       | 3,341,224          | 6,198,991          |
| Veterinary Medicine              | 5,574,178                              | 5,268,255          | 6,226,431          | 19,208,443                              | 10,892,653         | 18,192,641         | 5,550,062                       | 3,647,725          | 9,113,713          |
| Extension & Engagement           | 0                                      | 0                  | 0                  | 0                                       | 0                  | 0                  | 3,159,542                       | 3,533,004          | 9,478,201          |
| Finance & Business               | 121,670                                | 68,803             | 315,292            | 121,359                                 | 9,000              | 2,141,333          | 19,003                          | 22,025             | 56,681             |
| International Affairs            | 0                                      | 0                  | 0                  | 0                                       | 0                  | 0                  | 33,372                          | 80,867             | 424,049            |
| Information Technology           | 54,000                                 | 123,798            | 121,680            | 54,000                                  | 123,798            | 379,482            | 231,742                         | 452,180            | 567,814            |
| Provost                          | 7,418,883                              | 3,386,979          | 6,166,908          | 6,133,233                               | 6,383,569          | 6,136,932          | 0                               | 0                  | 0                  |
| Research & Graduate Studies      | 15,216,707                             | 7,535,716          | 8,886,487          | 25,569,630                              | 11,958,076         | 13,850,213         | 7,135,320                       | 8,287,197          | 19,715,860         |
| Student Affairs                  | 0                                      | 0                  | 0                  | 0                                       | 0                  | 0                  | 5,313                           | 13,673             | 66,620             |
| Undergraduate Affairs            | 0                                      | 0                  | 0                  | 0                                       | 0                  | 0                  | 425,478                         | 665,247            | 1,821,999          |
| Other                            | 0                                      | 0                  | 0                  | 0                                       | 0                  | 0                  | 1,946,228                       | 2,888,492          | 8,804,824          |
| <b>Totals:</b>                   | <b>164,109,646</b>                     | <b>132,475,914</b> | <b>139,558,145</b> | <b>436,312,749</b>                      | <b>403,857,675</b> | <b>454,285,343</b> | <b>96,550,380</b>               | <b>103,927,384</b> | <b>247,148,136</b> |

Source: Awards and proposals from Sponsored Programs and Regulatory Compliance Services (SPARCS)

Source: Year-to-date and year-end C&G expenditures from Office of Contracts and Grants

**Distance Education Tuition Funding Analysis**

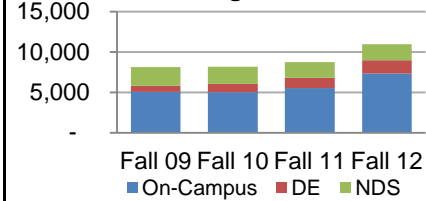
Comparison of FY12 and FY13 tuition and fee estimates for on-campus degree seeking students taking a combination of on-campus and DE courses for AY 11-12

| Academic Career - Funding Model       | Headcount | Campus Hours | DE Hours | DE Tuition           | Ed & Tech Fee      | ASG              | COE Fee  | Campus Tuition | General Fees | School Fee | Total Tuition        | Total Fees   |
|---------------------------------------|-----------|--------------|----------|----------------------|--------------------|------------------|----------|----------------|--------------|------------|----------------------|--------------|
| On-Campus degree-seeking - FY12 Model | 11,267    | 102,967      | 45,299   | \$9,456,358          | \$2,301,012        | \$1,482          | \$62,720 | \$27,096,725   | \$6,229,204  | \$24,404   | \$36,553,083         | \$8,618,822  |
| On-Campus degree-seeking - FY13 Model | 11,267    | 148,266      | 0        | \$0                  | \$2,114,349        | \$0              | \$71,738 | \$34,568,113   | \$7,855,502  | \$33,702   | \$34,568,113         | \$10,075,290 |
| <b>Revenue gain (loss)</b>            |           |              |          | <b>(\$9,456,358)</b> | <b>(\$186,663)</b> | <b>(\$1,482)</b> | \$9,018  | \$7,471,388    | \$1,626,298  | \$9,298    | <b>(\$1,984,970)</b> | \$1,456,468  |

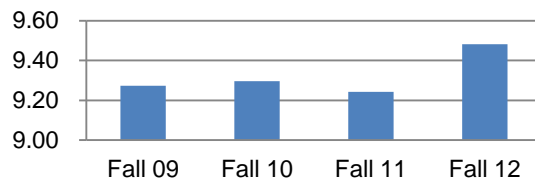
**NC State Students Participating in DE (taking one or more credits)**

| NC State degree-seeking students in DE or taking an Internet Class |       |       |       | SCH per student, on-campus graduate degree-seeking |                 |                   |             | SCH per student, on-campus undergraduate degree-seeking |                 |           |                    |                 |                   |             |               |                 |           |      |       |
|--|-------|-------|-------|--|-----------------|-------------------|-------------|---|-----------------|-----------|--------------------|-----------------|-------------------|-------------|---------------|-----------------|-----------|------|-------|
| On-Campus  | DE    | NDS   |       | On-Campus Students                                 | On-Campus hours | Internet/DE hours | Total hours | On-Campus SCH   | Internet/DE SCH | Total SCH | On-Campus Students | On-Campus hours | Internet/DE hours | Total hours | On-Campus SCH | Internet/DE SCH | Total SCH |      |       |
| Fall 09  | 5,052 | 774   | 2,295 | Fall 09  | 6,581           | 59,013            | 2,017       | 61,030  | 8.97            | 0.31      | 9.27               | Fall 09         | 23,289            | 318,767     | 18,753        | 337,520         | 13.69     | 0.81 | 14.49 |
| Fall 10  | 5,013 | 1,028 | 2,149 | Fall 10  | 7,013           | 62,667            | 2,522       | 65,189  | 8.94            | 0.36      | 9.30               | Fall 10         | 23,344            | 322,532     | 17,392        | 339,924         | 13.82     | 0.75 | 14.56 |
| Fall 11  | 5,555 | 1,240 | 1,941 | Fall 11  | 7,324           | 64,662            | 3,039       | 67,701  | 8.83            | 0.41      | 9.24               | Fall 11         | 23,331            | 321,460     | 19,516        | 340,976         | 13.78     | 0.84 | 14.61 |
| Fall 12  | 7,348 | 1,638 | 1,965 | Fall 12  | 6,936           | 63,252            | 2,509       | 65,761  | 9.12            | 0.36      | 9.48               | Fall 12         | 23,100            | 311,961     | 26,635        | 338,596         | 13.50     | 1.15 | 14.66 |
| % change   | 45%   | 112%  | -14%  |  |                 |                   |             |   |                 |           |                    |                 |                   |             |               |                 |           |      |       |

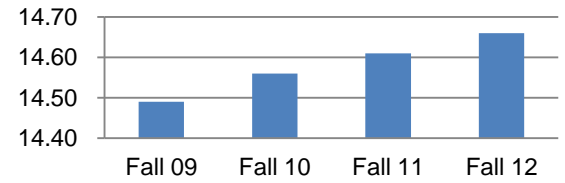
**NC State degree-seeking students in DE or taking an Internet Class**



**On-Campus Graduate Total SCH**



**On-Campus Undergraduate Total SCH**



**Headcount Enrollment for UNC Total by Institution: Fall 2008 through Fall 2011**

| Institution      | 2011 - 2008   |               |               |               | 2011 - 2010  |              |             |              |
|------------------|---------------|---------------|---------------|---------------|--------------|--------------|-------------|--------------|
|                  | 2008          | 2009          | 2010          | 2011          | Change       | %Change      | Change      | %Change      |
| ASU              | 1,649         | 1,640         | 1,622         | 1,392         | -257         | -15.59       | -230        | -14.18       |
| ECU              | 8,639         | 9,131         | 9,198         | 8,523         | -116         | -1.34        | -675        | -7.34        |
| ECSU             | 757           | 954           | 1,137         | 1,107         | 350          | 46.24        | -30         | -2.64        |
| FSU              | 1,815         | 2,118         | 2,141         | 2,251         | 436          | 24.02        | 110         | 5.14         |
| NCA&T            | 1,981         | 2,137         | 2,341         | 2,214         | 233          | 11.76        | -127        | -5.43        |
| NCCU             | 871           | 875           | 1,316         | 2,090         | 1,219        | 139.95       | 774         | 58.81        |
| <b>NCSU</b>      | <b>5,357</b>  | <b>7,633</b>  | <b>7,774</b>  | <b>8,336</b>  | <b>2,979</b> | <b>55.61</b> | <b>562</b>  | <b>7.23</b>  |
| UNC-A            | 170           | 194           | 202           | 198           | 28           | 16.47        | -4          | -1.98        |
| UNC-CH           | 2,094         | 2,187         | 2,312         | 2,142         | 48           | 2.29         | -170        | -7.35        |
| UNC-C            | 1,025         | 1,208         | 1,353         | 1,280         | 255          | 24.88        | -73         | -5.4         |
| UNC-G            | 3,509         | 4,452         | 1,760         | 1,599         | -1,910       | -54.43       | -161        | -9.15        |
| UNC-P            | 2,045         | 2,148         | 2,385         | 2,331         | 286          | 13.99        | -54         | -2.26        |
| UNC-W            | 623           | 863           | 1,003         | 866           | 243          | 39           | -137        | -13.66       |
| WCU              | 1,861         | 1,980         | 1,754         | 1,665         | -196         | -10.53       | -89         | -5.07        |
| WSSU             | 620           | 830           | 1,059         | 789           | 169          | 27.26        | -270        | -25.5        |
| <b>UNC Total</b> | <b>33,016</b> | <b>38,350</b> | <b>37,357</b> | <b>36,783</b> | <b>3,767</b> | <b>11.41</b> | <b>-574</b> | <b>-1.54</b> |

**Comparison of Results from National Survey of Student Engagement (NSSE)**

The following tables present NSCU trend results to questions related to 'technology,' separately for first year students and seniors, then to those of our NSSE peers and to those in our Carnegie classification, again separately for first year students and seniors.

**To what extent has your experience at this institution contributed to your knowledge, skills, and personal development in the following areas: Using computing and information technology**

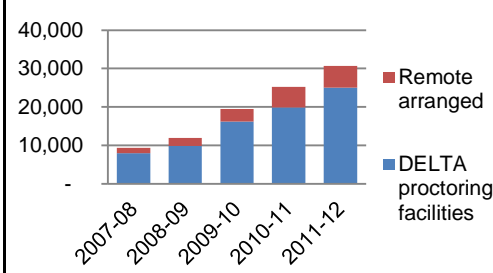
| 2011           | NCSU       |        | Peers      |        | Carnegie Class |        |
|----------------|------------|--------|------------|--------|----------------|--------|
|                | First Year | Senior | First Year | Senior | First Year     | Senior |
| Mean           | 3.3**      | 3.4**  | 3.1        | 3.2    | 3.1            | 3.2    |
| 4: Very much   | 48.0%      | 52.1%  | 39.7%      | 46.7%  | 37.0%          | 44.0%  |
| 3: Quite a bit | 35.4%      | 34.0%  | 36.6%      | 33.5%  | 37.0%          | 34.0%  |
| 2: Some        | 13.5%      | 12.0%  | 19.2%      | 16.4%  | 21.0%          | 18.0%  |
| 1: Very little | 3.0%       | 1.8%   | 4.5%       | 3.4%   | 5.0%           | 4.0%   |
| Total (N)      | 713        | 611    | 9,401      | 12,111 | 28,061         | 37,755 |

**In your experience at your institution during the current school year, about how often have you done each of the following: Used an electronic medium to discuss or complete an assignment**

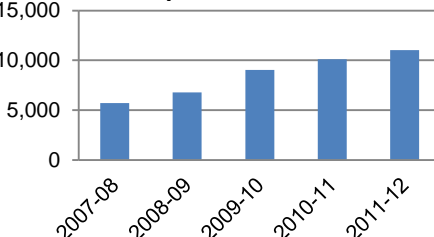
| 2011          | NCSU       |        | Peers      |        | Carnegie Class |        |
|---------------|------------|--------|------------|--------|----------------|--------|
|               | First Year | Senior | First Year | Senior | First Year     | Senior |
| Mean          | 2.9**      | 3.0**  | 2.8        | 3.0    | 2.8            | 2.9    |
| 4: Very often | 32.6%      | 38.4%  | 30.3%      | 36.5%  | 29.0%          | 36.0%  |
| 3: Often      | 32.0%      | 30.3%  | 30.3%      | 29.6%  | 29.0%          | 29.0%  |
| 2: Sometimes  | 27.7%      | 27.7%  | 30.0%      | 26.1%  | 30.0%          | 27.0%  |
| 1: Never      | 7.7%       | 3.6%   | 10.1%      | 7.8%   | 12.0%          | 9.0%   |
| Total (N)     | 784        | 666    | 10,209     | 13,056 | 30,448         | 40,453 |

\*\* - significantly different from peers and Carnegie Class

**DE Exams Proctored**



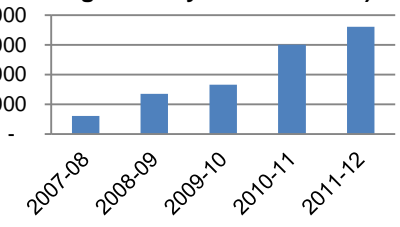
**Students impacted by DELTA classroom and field video production**



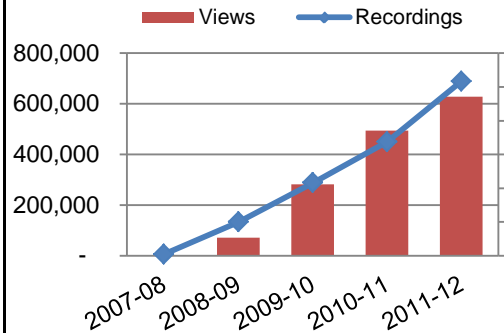
**Courses Using LMS (%)**

|           |        |
|-----------|--------|
| Fall 07   | 53.87% |
| Spring 08 | 54.16% |
| Fall 08   | 56.36% |
| Spring 09 | 59.21% |
| Fall 09   | 59.73% |
| Spring 10 | 60.58% |
| Fall 10   | 62.60% |
| Spring 11 | 63.33% |
| Fall 11   | 64.73% |
| Spring 12 | 64.68% |
| Fall 12   | 66.90% |

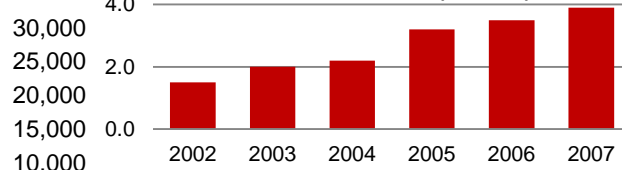
**Participants in SLMS (synchronous learning management system sessions)**



**Classroom capture recordings and views**



**Survey Findings: Is there a disconnect? Online Enrollments (Millions)**



**Strategic Importance of Online Learning**  
 critical to long-term strategy APLU- 68% AIHEC- 62% NAFFEO-84%  
 represented in strategic plan APLU- 41% AIHEC-27% NAFFEO- 52%  
 not critical to long term strategy APLU-4% AIHEC- 15% NAFFEO-7%  
 APLU-Association of Public Land-Grant Universities, AIHEC-American Indian Higher Education Consortium, NAFFEO-National Association for Equal Opportunity

**Top reasons cited for taking a DE course - Source: Spring 2012 DELTA DE student survey**

|   |     |
|---|-----|
| Progress toward my degree/certificate                   | 66% |
| Convenience   | 54% |
| Professional development/career goals                   | 42% |
| Meeting work schedule responsibilities                  | 28% |
| Course schedule conflicts                               | 26% |
| Reducing commuting time                                 | 24% |
| Personal enrichment                                     | 23% |
| An open section was not available on campus             | 20% |
| Reducing parking inconveniences                         | 17% |
| Cost savings  | 13% |
| Taking advantage of the ways I learn best               | 12% |
| Meeting family responsibilities                         | 10% |
| After job loss, will help enhance job opportunities     | 3%  |
| This course will help remove me from academic probation | 1%  |